# Health History Form

# ADA American Dental Association®

America's leading advocate for oral health

Email:		Today	's Date:					
As required by law, our office records only and will be kept additional questions concerni	confidential subject to ap	plicable laws. Please no	ote that you wi	Il be asked some quest	ions about your re	sponses to this qu	estionnaire and	there may be
Name:				Home Phone: Inc			Phone: Include of	
Last	First	Middle		( )		( )		
Address:				City:		State:	Zip:	
Mailing address								
Occupation:				Height:	Weight:	Date of Birth:		Sex:
SS# or Patient ID:	Emergency Con	tact:		Relationship:		Include area code	Cell Phone:	Include area code
If you are completing this fo	rm for another person, wh	nat is your relationship	to that person	?				
Your Name				Relationship				
Do you have any of the fo	ollowing diseases or pro	blems:		(Check DK if you	Don't Know the ar	nswer to the the q	uestion)	Yes No D
Active Tuberculosis						*********		
Persistent cough greater tha								
Cough that produces blood.								
Been exposed to anyone wit								0 0 0
If you answer yes to any	of the 4 items above, p	lease stop and retur	n this form to	the receptionist.				
Dental Inform	ation	Maria de Caración		and the state of the state of	than amanatana			
Dental Illioini	ICCIOIT FOR the follow	ving questions, piease	Yes No DK	esponses to the rollow	ing questions.			Yes No Di
			Tes No DK					
Do your gums bleed when y	ou brush or floss?			Do you have earach				
Are your teeth sensitive to c	cold, hot, sweets or pressu	ire?	0 0 0	Do you have any clic	king, popping or d	liscomfort in the ja	ıw?	
Is your mouth dry?				Do you brux or grind				
Have you had any periodont	al (gum) treatments?			Do you have sores of	r ulcers in your mo	outh?		
Have you ever had orthodor	ntic (braces) treatment?			Do you wear dentur	es or partials?			
Have you had any problems				Do you participate in	active recreation	al activities?		
Is your home water supply fl				Have you ever had a	serious injury to y	our head or mout	h?	
Do you drink bottled or filter				Date of your last de	ntal exam:			
If yes, how often? Circle one				What was done at t	nat time?			
Are you currently experie				D. 1 51 - 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.				
Are you currently experie	enering derital pain of dis	SCOTITOT C		Date of last dental x	-rays:			
What is the reason for your	dental visit today?							
How do you feel about your	smile?							
		15						
Medical Inform	mation Please ma	rk (X) your response to		i have or have not had	any of the followi	ng diseases or pro	blems.	
			Yes No DK	De Company Contract			Parad	Yes No Di
Are you now under the care	of a physician?			Have you had a serion in the past 5 years?		on or been nospita		
Physician Name:		Phone: Include	area code	If yes, what was the			***************************************	
Add10': 10: 17'		( )		-	Programme Programme			
Address/City/State/Zip:								
				Are you taking or ha	ve you recently ta	ken any prescription	on	
				or over the counter				🛭 🗸 🖸
Are you in good health?				If so, please list all, i		natural or herbal p	reparations	
Has there been any change i	in your general health witl	nin the past year?		and/or dietary supp	ements:			
If yes, what condition is being	ng treated?							
Date of last physical exam:								

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#### Medical Information Please mark (X) your response to indicate if you have or have not had any of the following diseases or problems. (Check DK if you Don't Know the answer to the question) Yes No DK Yes No DK Do you use controlled substances (drugs)? Do you wear contact lenses?..... Joint Replacement. Have you had an orthopedic total joint (hip, knee, elbow, finger) replacement? If so, how interested are you in stopping? Circle one: VERY / SOMEWHAT / NOT INTERESTED Date: \_\_\_\_\_\_ If yes, have you had any complications? \_\_\_\_\_ Do you drink alcoholic beverages? Are you taking or scheduled to begin taking an antiresorptive agent If yes, how much alcohol did you drink in the last 24 hours? (like Fosamax\*, Actonel\*, Atelvia, Boniva\*, Reclast, Prolia) for osteoporosis or Paget's disease? If yes, how much do you typically drink in a week? Since 2001, were you treated or are you presently scheduled to begin WOMEN ONLY Are you: treatment with an antiresorptive agent (like Aredia\*, Zometa\*, XGEVA) Pregnant? for bone pain, hypercalcemia or skeletal complications resulting from Number of weeks: \_ Paget's disease, multiple myeloma or metastatic cancer?...... Taking birth control pills or hormonal replacement? Date Treatment began: Allergies. Are you allergic to or have you had a reaction to: Yes No DK To all **yes** responses, specify type of reaction. Yes No DK Metals \_\_\_\_ Local anesthetics Latex (rubber) Aspirin lodine \_ Penicillin or other antibiotics Hay fever/seasonal \_\_\_\_\_ Barbiturates, sedatives, or sleeping pills \_\_\_\_\_ Animals Sulfa drugs Food Codeine or other narcotics Other Please mark (X) your response to indicate if you have or have not had any of the following diseases or problems. Yes No DK Yes No DK Yes No DK Glaucoma ...... Autoimmune disease..... Artificial (prosthetic) heart valve Previous infective endocarditis Damaged valves in transplanted heart Systemic lupus Epilepsy..... erythematosus ..... Congenital heart disease (CHD) Fainting spells or seizures ...... $\Box$ $\Box$ $\Box$ Asthma..... Unrepaired, cyanotic CHD..... Neurological disorders ...... Bronchitis ...... Repaired (completely) in last 6 months If yes, specify:\_\_\_\_\_ Emphysema..... Repaired CHD with residual defects Sleep disorder ...... Sinus trouble ...... Do you snore?..... Except for the conditions listed above, antibiotic prophylaxis is no longer recommended Tuberculosis...... for any other form of CHD. Mental health disorders..... Cancer/Chemotherapy/ Specify: \_\_\_\_ Radiation Treatment...... Yes No DK Yes No DK Recurrent Infections ...... Mitral valve prolapse...... Chest pain upon exertion...... Cardiovascular disease ....... Type of infection: Chronic pain ..... Angina ...... ... ... ... ... ... ... ... Pacemaker..... Kidney problems.... Diabetes Type I or II.... Rheumatic fever ...... Night sweats..... Eating disorder..... Congestive heart failure ...... Osteoporosis...... Malnutrition ...... Damaged heart valves ........ Abnormal bleeding..... Persistent swollen glands Heart attack ...... Gastrointestinal disease....... in neck...... Anemia ..... Severe headaches/ G.E. Reflux/persistent Heart murmur..... Blood transfusion...... heartburn ...... If yes, date:\_\_\_\_\_ Low blood pressure ...... Severe or rapid weight loss ..... Ulcers .... Hemophilia ..... High blood pressure..... Sexually transmitted disease... Thyroid problems ...... AIDS or HIV infection...... Other congenital Excessive urination ...... Arthritis ..... Stroke...... heart defects..... Has a physician or previous dentist recommended that you take antibiotics prior to your dental treatment? ...... Name of physician or dentist making recommendation: Phone: Include area code ( ) Do you have any disease, condition, or problem not listed above that you think I should know about? Please explain: NOTE: Both doctor and patient are encouraged to discuss any and all relevant patient health issues prior to treatment. I certify that I have read and understand the above and that the information given on this form is accurate. I understand the importance of a truthful health history and that my dentist and his/her staff will rely on this information for treating me. I acknowledge that my questions, if any, about inquiries set forth above have been answered to my satisfaction. I will not hold my dentist, or any other member of his/her staff, responsible for any action they take or do not take because of errors or omissions that I may have made in the completion of this form. Signature of Patient/Legal Guardian: Date: Signature of Dentist: Date: FOR COMPLETION BY DENTIST omments

Consent For Dental Treatment	Robert Atwell DDS	s	
 Date	Patient Name	 	
I request and authorize Dr. Robert	Atwell to provide general de	ental treatments for me.	
•	t my/the dental patient's con	use of such anesthetics that may be considered necessary and/or aditions, and provide treatments as deemed necessary and/or s treatment.	
of pain or discomfort during and for surrounding tissues, reactions to it cheeks, and teeth( which is usually dental materials, changes in occlus	ollowing treatment, swelling, njections(local anesthesia) su , transient but on occasion, n sion(biting), development of	form dental treatment include, but are not limited to, the possibility, infection, bleeding, sensitivity, injury to adjacent teeth and uch as numbness and tingling sensation in the lip, tongue, chin, gummay be permanent), and allergic reactions to anesthetics and other a transient or permanent temporomandibular joint (TMJ) problem d pain to ear, neck, or head); delayed healing and treatment failure.	
coordination, nausea, vomiting, al sedatives, or other drugs. It is not medications we may prescribe. It i	lergic reaction, etc, Some me advisable to operate any mo s important to know that and	nclude, but are not limited to drowsiness, lack of awareness and edications may be influenced by the use of alcohol, tranquilizers, tor vehicle or hazardous device while experiencing side effects of artibiotics decrease the effectiveness of oral contraceptives, so it is n during the administration of antibiotics.	ıy
procedures in addition to or differ	ent from those planned. I am	treatment something unexpected may arise that may necessitate a aware that the practice of dentistry is not an exact science, and I the results of the treatment that I/the patient will receive.	
All of my questions have been ans	wered to my satisfaction.		
•		y time and that no further action based on this consent will be ve already been performed or initiated.	
<b>Consent Certification</b>			
general dental treatment. I have o	ffered to answer any questic	he usual and most frequent risks and hazards of, and alternative to, ons and have fully answered such questions. I believe that and has consented to receive general dental treatment by myself and	d

I confirm that I have read this form or it was read to me, and that all inapplicable paragraphs, if any, were crossed out before I signed below.

Patient Signature:	Date:	Print Name:
If other than the nations indicate relationship:		



Robert S. Atwell DDS | 715 Hammond St. Bangor, ME 04401 | (p)207.945.6493 (f)207.945.6003 | frontdesk@fairmountdental.me

# AUTHORIZATION TO RELEASE HEALTH INFORMATION TO FAIRMOUNT DENTAL

<del></del>	
Patient name, address and date of birth	
I hereby request and authorize you, your authorized employees and/or agent copies, disclose and/or discuss my dental health care information in your pos Dental.	
Name of Dental Practice, address, tel. # and email address	
My authorization to release includes:	
Copies of my medical, social and dental histories, clinical exam and diagnostic clinical photos, treatment plans, treatment progress records, referral and con and notes, diagnostic and working casts, pharmaceutical, medical and dental results, office notes and other related records that would assure continuity of	sultation recommendation lab prescriptions and
I understand I may request a copy of this authorization. By signing below, I he from all liability, and claims pertaining to this transfer of healthcare informati refusal to release or revocation of this consent may result in improper diagnounderstand that I may review all information before its release.	on. I understand that any
Signed:Date	



Rev. 7/2024

## Our Financial Policy

## Payment for services rendered is due at the time of service.

Cash, check or credit cards such as Visa, Discover, MasterCard or American Express are accepted. We also accept Care Credit.

Cash payments for services totaling over \$500.00 are eligible for a 5% accounting discount. This is only applicable if the bill is paid in full, with a cash or check, the day of service. This courtesy does not apply when we are billing insurance.

#### IMPORTANT NOTE REGARDING DENTAL INSURANCE

**YOU** are the guarantor of your account, not your insurance company. Dental insurance is an adjunct to your financial relationship with our practice. We will collect ESTIMATED CO-PAYS at time of service with the exceptions of your INITIAL VISIT, and for exams for patients of other practices, which will be collected in full, and subsequently billed to your insurance.

Often, insurance companies underestimate what your portion will be, or do not pay what was expected based on your plan information. There may be a balance due AFTER insurance pays, in spite of the estimate provided by your insurance company. PLEASE BE AWARE - YOU WILL RECIEVE A BILL for this balance if the amount paid by your insurance does not cover the total fee for your service(s).

In the event that insurance pays more than was estimated, a credit will be placed on your account. We can place the credit toward a future visit, or reimburse you via check. Sometimes, the credit must be paid back to your insurance company upon their request.

If your insurance company reimburses **you** directly, we will collect in full at time of service for services rendered.

We file claims to your insurance as a courtesy to you. If a claim is denied, or delayed, the overdue balance is billable to you. At this point, you may contact your insurance company to be reimbursed directly, but we will not file claims for procedures that have been completed over 30 days..

Debt that is unpaid 30 days after the date of service will be considered delinquent. Accounts that are over 90 days late may be referred to a collection agency. THIS POLICY ALSO APPLIES TO INSURANCE CLAIMS. Claims that are unpaid after 90 days will be billed to you. If your insurance pays after 90 days, your initial payment will be credited to your account, or disbursed to you via check.

Failure to comply with this policy will result in dismissal from the practice.

Thank you for your understanding.

"I acknowledge that I am solely responsible for my account with Fairme	ount Dental and will abide by
this policy"	_

Fairmount Dental 715 Hammond Street Bangor, Maine 04401 (207)945-6493

## MISSED APPOINTMENT POLICY

When we schedule your appointment, a specific amount of time is reserved especially for you. If for any reason you must cancel or change your appointment, it is important that you give our office at least 24 – 48 hours notice so that we may offer that time to someone else.

- First Missed Appointment: If an appointment is missed or cancelled within the 24 48 hour window, a letter will be sent reminding you of our policy.
- Any missed appointments following the first: You will be placed on a short call list and will be notified when there is a cancellation or opening in the schedule.
- For New Patients: You will not be reappointed if your appointment is cancelled with less than 24 hours notice or if you do not show for your initial appointment.

We understand that emergencies happen and sometimes prevent us from keeping appointments. If you had an emergency or an issue that caused you to miss an appointment, let us know and the "missed appointment" will be removed from your record.

I have read the above policy, understa	and it and agree to abide by the terms listed
above.	
Signature	Date



# **ACKNOWLEDGEMENT OF RECEIPT OF NOTICE OF PRIVACY PRACTICES**

\*You May Refuse to Sign This Acknowledgement\*

I.	, have received a copy of this office's Notice of
	y Practices.
	Name:
	Signature: Date:
	For Office Use Only
We at	tempted to obtain written acknowledgement of receipt of our Notice of Privacy Practices, but acknowledgement could not be obtained because:
	Individual refused to sign
	Communications barriers prohibited obtaining the acknowledgment
	An emergency situation prevented us from obtaining acknowledgement
	Other (please Specify)
	715 Hammond Street, Bangor ME 04401

Phone (207) 945-6493 Fax (20

Fax (207) 947-6003

frontdesk@fairmountdental.me

#### **Notice of Privacy Practices**

# THIS NOTICE DESCRIBES HOW HEALTH INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY OUR PRIVACY PRACTICES COMPLY WITH OMNIBUS 2013-EFFECTIVE 01/01/2020

Robert Atwell, DDS is required by law to maintain the privacy of protected health information, to provide individuals with notice of our legal duties and privacy practices with respect to protected health information, and to notify affected individuals following a breach of unsecured protected health information. We must follow the privacy practices that are described in the Notice while it is in effect. This Notice takes effect 1/1/2021 and will remain in effect until we replace it.

We reserve the right to change out privacy practices and the terms of this Notice at any time, provided such changes are permitted by applicable law, and to make new Notice provisions effective for all protected health information that we maintain. When we make a significant change in our privacy practices, we will change this Notice clearly and prominently at our practice location, and we will provide copies of the new Notice upon request.

You may request a copy of our Notice at any time. For more information about our privacy practices, or for additional copies of this Notice, please contact us using the information listed at the end of this Notice.

#### HOW WE MAY USE AND DISCLOSE HEALTH INFORMATION ABOUT YOU

We may use and disclose your health information for different purposes, including treatment, payment, and health care operations. For each of these categories, we have provided a description and an example. Some information, such as HIV-related information, genetic information, alcohol and/or substance abuse records, and mental health records may be entitle to special confidentiality protections under applicable state or federal law. We will abide by these special protections under applicable state or federal law. We will abide by these special protections as they pertain to applicable cases involving these types of records.

**Treatment.** We may use and disclose your health information for your treatment. For example, we may disclose your health information to a specialist providing treatment to you.

**Payment.** We may use and disclose your health information to obtain reimbursement for the treatment and services you receive from us or another entity involved with you care. Payment activities, collections, claims management, and determinations of eligibility and coverage to obtain payment from you, an insurance company, or another third party. For example, we may send claims to your dental health plan containing certain health information.

**Healthcare Operations.** We may use and disclose your health information in connection with our healthcare operations. For example, healthcare operations include quality assessment and improvement activities, conduction training programs and licensing activities.

**Individuals Involved in your Care or Payment for your Care.** We may disclose your health information to your family or friends or any other individual identified by you when they are involved in your care or in the payment for you care. Additionally, we may disclose information about you to a patient representative. If a person has the authority by law to make health care decisions for you, we will treat that patient representative the same way we would treat you with respect to your health information.

**Disaster Relief.** We may use or disclose our health information to assist in disaster relief efforts.

Public Health Activities. We may disclose our health information for public health activities, including disclosures to:

- Prevent or control disease, injury or disability;
- Report child abuse or neglect;
- Report reactions to medications or problems with products or devices;

- Notify a person of a recall, repair, or replacement of products or devices;
- Notify a person who may have been exposed to a disease or condition; or
- Notify the appropriate government authority if we believe a patient has been the victim of abuse, neglect, or domestic violence.

**National Security.** We may disclose to military authorities the health information of Armed Forces personnel under certain circumstances. We may disclose to authorized federal officials health information required for lawful intelligence, counterintelligence, and other national security activities. We may disclose to correctional institutional or law enforcement official having lawful custody the protected health information of an inmate or patient.

**Secretary of HHS.** We will disclose your health information to the Secretary of the U.S. Department of Health and Human Services. When required to investigate or determine compliance with HIPAA.

**Worker's Compensation.** We may disclose your protected health (PHI) to the extent authorized by and to the extent necessary to comply with laws relating to worker's compensation or other similar programs established by law.

**Law Enforcement.** We may disclose your PHI for law enforcement purposed as permitted by HIPAA, as required by law, or in response to a subpoena or court order.

**Health Oversight Activities.** We may disclose your PHI to an oversight agency for activities authorized by law. These oversight activities include audits, investigations, inspections, and credentialing, as necessary for licensure and for the government to monitor the health care system, government programs, and compliance with civil rights laws,

**Judicial and Administrative Proceedings.** If you are involved in a lawsuit or a dispute, we may disclose your PHI in response to a court or administrative order. We may also disclose health information about you in response to a subpoena, discovery request, or other lawful process instituted by someone else involved in the dispute, but only if efforts have been made, either by the requesting party or us, to tell you about the request or to obtain an order protecting the information requested.

**Research.** We may disclose your PHI to researchers when their research has been approved bay an institutional review board or privacy board that has reviewed the research proposal and established protocols to ensure the privacy of your information.

**Coroners, Medical Examiners, and Funeral Directors.** We may release your PHI to a coroner or medical examiner. This may be necessary, for example, to identify a deceased person or determine the cause of death. We may also disclose PHI to funeral directors consistent with applicable law to enable them to carry out their duties.

**Fundraising.** We may contact you to provide you with information about our sponsored activities, including fundraising programs, as permitted by applicable law. If you do not wish to receive such information from us, you may opt out of receiving the communications.

Other Uses and Disclosures of PHI. Your authorization is required, with a few exceptions, for disclosure of psychotherapy notes, use or disclosure of PHI for purposes other than those provide for in the Notice (or as otherwise permitted or required by law). You may revoke an authorization in writing at any time. Upon receipt of the written revocation, we will stop using or disclosing our PHI, except to the extent that we have already taken action in reliance on the authorization.

#### **Your Health Information Rights**

Access. You have the right to look at or get copies of your health information, with limited exceptions. You must make the request in writing. You may obtain a form to request access by using the contact information listed at the end of this Notice. You may also request access by sending us a letter to the address at the end of this Notice. If you request information that we maintain on paper, we may provide photocopies. If you request information that we maintain electronically, you have the right to an electronic copy. We will use the form and format you request if readily producible, we will charge you a reasonable cost-based fee for the cost of supplies and labor of coping, and for postage if you want copies mailed to you. Contact us using the information listed at the end of this Notice for an explanation of our fee structure.

If you are denied a request for access, you have the right to have the denial reviewed in accordance with the requirement of applicable law.

**Disclosure Accounting.** With the exception of certain disclosures, you have the right to receive an accounting disclosure of your health information in accordance with applicable laws and regulations. To request an accounting of disclosures of your health information, you must submit your request in writing to the Privacy Official. If you request this accounting more than once in a 12- month period, we may charge you a reasonable, cost-based fee for responding to the additional requests.

Right to Request a Restriction. You have the right to request additional restrictions on our use or disclosure of your PHI by submitting a written request to the Privacy Official. Your written request must include (1) what information you want to limit, (2) whether you want to limit our use, disclosure or both, and (3) to whom you want the limits to apply. We are not required to agree to your request except in the case where the disclosure is to a health plan for purposed of carrying out payment or health care operation, and the information pertains solely to a health care item or service for which you, or a person on your behalf (other than the health plan), has paid our practice in full.

**Alternative Communication.** You have the right to request that we communicate with you about your health information by alternative means or at alternative locations. You must make your request in writing. Your request must specify the alternative means or location, and provide satisfactory explanation of how payments will be handled under the alternative means or location you request. We will accommodate all reasonable requests. However, if we are unable to contact you using the ways or locations you have requested we may contact you using the information we have.

**Amendment.** You have the right to request that we amend your health information. Your request must be in writing, and it must explain why the information should be amended. We may deny our request under certain circumstances. If we agree to your request, we will amend our record(s) and notify you of such. If we deny your request for an amendment, we will provide you with a written explanation of why we denied it and explain your rights.

**Right to Notification of a Breach.** You will receive notifications of breaches of your unsecured protected health information as required by law.

**Electronic Notice.** You may receive a paper copy of this Notice upon request, even if you have agreed to receive this Notice electronically on our Web site or by electronic mail (email).

#### **Questions and Complaints**

If you want more information about our privacy practices or have questions or concerns, please contact us.

If you are concerned that we may have violated your privacy rights, or if you disagree with a decision we made about a access to your health information or in response to a request you made to amend or restrict the use or disclosure of your health information or to have us communicate with you by alternative means or at alternative locations, you may complain to us using the contact information listed at the end of this Notice. You also may submit a written complaint to the U.S. Department of Health and Human Services. We will provide you with the address to file your complaint with the U.S. Department of Human Services upon request.

We support your right to the privacy of your health information. We will not retaliate in any way if you choose to file a complaint with us or with the U.S. Department of Health and Human Services.

Our Privacy Officer: Courtney Cray

Telephone: (207) 945-6493 Fax: (207) 947-6003

Address: 715 Hammond Street, Bangor, ME 04401

Email: <a href="mailto:frontdesk@fairmountdental.me">frontdesk@fairmountdental.me</a>